



SOCIAL MEDIA DISCLOSURES

Confluence Investment Management LLC (“Confluence” or the “Firm”) is a registered investment adviser. *Investments in securities involve risk, including the potential loss of principal invested. Past performance is no guarantee of future results.*

Information posted on any Confluence social media site should not be construed as a recommendation by Confluence or any of its affiliates as an offer to sell or solicitation to buy any securities or as personalized investment advice. If you are a Confluence client and have questions or concerns that are specific to your account(s), please contact your financial advisor directly. If you are not a Confluence client and would like more information about Confluence, please contact your financial advisor directly. You should never post personal, account, or transaction information anywhere on any social media site.

Any opinions expressed by Confluence or its employees on the Firm’s social media accounts are as of the date of publication and are subject to change. Information that Confluence posts on its social media sites is taken from sources that Confluence believes to be reliable, but is not guaranteed by Confluence as to accuracy or completeness.

Confluence’s social media sites may contain links to articles or other information that are contained on a third-party website. Confluence does not endorse or accept responsibility for the content, or the use, of the website. Confluence assumes no liability for any inaccuracies, errors or omissions in or from any data or other information provided on the pages. Confluence does not review content, advertisements, activities, or any other information posted on sites linked by third parties. Any opinions or statements posted by third parties are their own and may not be representative of the experience of others or indicative of future performance or success.

Please ensure your activities are appropriate and relevant to the members of this community, and contribute positively to the content and conversation herein. Confluence may remove any comments, photos, videos, discussion posts, wall posts, and any other visitor or third party-posted content that contains confidential information, profanity, illegal material, spam, or is otherwise deemed to be inappropriate. Confluence reserves the right to ban from this site any commenters that violate these parameters.

Please avoid specific mention or discussions about investment advice, products, or specific securities. Visitors to this page must avoid posting positive reviews of their experiences with the adviser or its services as such testimonials are prohibited under state and federal securities laws and may not reflect the experience of all Confluence clients.

The entire content of the site, including third-party posts, is archived by Confluence to comply with investment advisor regulations.

Confluence maintains a presence on certain social media sites (currently Twitter, LinkedIn, and Vimeo) but is not affiliated with these sites and has no control over how social media sites or other third parties will use the information shared on the site. Please read and understand the privacy policies and terms of service for each social media site you participate in and understand how your information can be displayed and used throughout the site as well as other third-party sites that may be linked to by social media sites. For information about how Confluence may use the information you provide, please [click here](#).