



Confluence Reading List

(alphabetical by author)

Allison, Graham. (2017). *Destined for War: Can America and China Escape Thucydides's Trap?* New York, NY: Houghton Mifflin Harcourt Publishing Company.

- ❖ Geopolitics
- ❖ History

Baldwin, Richard. (2016). *The Great Convergence: Information Technology and the New Globalization*. Cambridge, MA: Harvard University Press.

- ❖ Economics
- ❖ History

Bernstein, Peter L. (1996). *Against the Gods: The Remarkable Story of Risk*. New York, NY: John Wiley & Sons, Inc.

- ❖ Finance/Markets
- ❖ History

Bremmer, Ian. (2015). *Superpower: Three Choices for America's Role in the World*. New York, NY: Penguin Publishing Group.

- ❖ Geopolitics

Carlin, John. (2018). *Dawn of the Code War: America's Battle Against Russia, China, and the Rising Global Cyber Threat*. New York, NY: Hachette Book Group.

- ❖ Geopolitics

Duke, Annie. (2018). *Thinking in Bets: Making Smarter Decisions When You Don't Have All the Facts*. New York, NY: Portfolio/Penguin, an imprint of Random House LLC.

- ❖ Finance/Markets

Friedman, George. (2011). *The Next Decade: Where We've Been...and Where We're Going*. New York, NY: Knopf Doubleday Publishing Group.

- ❖ Geopolitics

Galloway, Scott. (2017). *The Four: The Hidden DNA of Amazon, Apple, Facebook, and Google*. New York, NY: Penguin Random House.

- ❖ Finance/Markets

Graham, Benjamin. (2003). *The Intelligent Investor, Revised Edition* (updated with new commentary by Jason Zweig). New York, NY: HarperCollins Publishers Inc.

- ❖ Finance/Markets

Heilbroner, Robert. (1962). *The Worldly Philosophers: The Lives, Times, and Ideas of the Great Economic Thinkers* (5th ed.). New York, NY: Simon & Schuster.

- ❖ Economics
- ❖ History



Kindleberger, Charles P. (1996). *Manias, Panics, and Crashes: A History of Financial Crises* (3rd ed.). New York, NY: John Wiley & Sons, Inc.
✿ Finance/Markets

Kindleberger, Charles P. (1986). *The World in Depression, 1929-1939* (2nd ed.). Berkeley, CA: University of California Press.
✿ Geopolitics
✿ History

Mallaby, Sebastian. (2016). *The Man Who Knew: The Life and Times of Alan Greenspan*. New York, NY: Penguin Books.
✿ Biographies

Mead, Walter Russell. (2002). *Special Providence: American Foreign Policy and How it Changed the World*. New York, NY: Routledge Publishers.
✿ Politics

McGregor, Richard. (2017). *Asia's Reckoning: China, Japan, and the Fate of U.S. Power in the Pacific Century*. New York, NY: Penguin Random House.
✿ History

Minsky, Hyman P. (2008). *Stabilizing an Unstable Economy* (2nd ed.). New York, NY: McGraw-Hill Professional.
✿ Economics
✿ Finance/Markets

Neustadt, Richard E. and May, Ernest R. (1988). *Thinking in Time: The Uses of History for Decision Makers*. New York, NY: The Free Press.
✿ History

Pettis, Michael. (2013). *The Great Rebalancing: Trade, Conflict, and the Perilous Road Ahead for the World Economy*. Princeton, NJ: Princeton University Press.
✿ Economics
✿ Finance/Markets

Shiller, Robert. (2019). *Narrative Economics: How Stories Go Viral and Drive Major Economic Events*. Princeton, NJ: Princeton University Press.
✿ Economics

Skidelsky, Robert. (2018). *Money and Government: The Past and Future of Economics*. New Haven, Connecticut: Yale University Press.
✿ Economics

Steil, Benn. (2018). *The Marshall Plan: Dawn of the Cold War*. New York, NY: Simon & Schuster.
✿ History

Taleb, Nassim Nicholas. (2007). *The Black Swan: The Impact of the Highly Improbable*. New York, NY: Random House.
✿ Philosophy

Yergin, Daniel. (1991). *The Prize: The Epic Quest for Oil, Money & Power*. New York, NY: Simon & Schuster.
✿ History



Yergin, Daniel and Stanislaw, Daniel. (1998). *The Commanding Heights: The Battle for the World Economy*. New York, NY: Simon & Schuster.

❖ History

Zeihan, Peter. (2014). *The Accidental Superpower: The Next Generation of American Preeminence and the Coming Global Disorder*. New York, NY: Hachette Book Group.

❖ Geopolitics

Zeihan, Peter. (2022). *The End of the World is Just the Beginning: Mapping the Collapse of Globalization*. New York, NY: Harper-Collins.

❖ Geopolitics