



## **Associate Market Strategist**

***Are you a member of the Intelligence Community seeking a new opportunity to use your global perspective, knowledge of geopolitical and economic issues, and strong analytical skills?*** Confluence Investment Management is seeking an Associate Market Strategist to join its Macro Analysis team in its St. Louis, MO, headquarters (preferred) or remote in the Washington, DC, area (considered). Confluence offers investment products to financial advisors and their clients through a variety of national and regional broker/dealers. The investment teams at Confluence specialize in asset allocation, domestic value equities, international equities, and alternative investment portfolio management. As of December 31, 2024, Confluence had more than \$12.7 billion in assets under management and advisement.

### **Responsibilities and duties of the Associate Market Strategist include:**

- Analyze the global investment environment to identify and assess investable “megatrends”
- Provide macro-analytical support to the firm’s investment and marketing teams
- Contribute written commentary and investment analyses to the firm’s public-facing publications, including its *Daily Comment*, *Bi-Weekly Geopolitical Report*, and *Bi-Weekly Asset Allocation* report
- Develop and deliver oral presentations to various audiences

### **Requirements.** The candidate we seek would have the following:

- Expertise in global issues that can influence the performance of stocks, bonds, and alternative investments (such as geopolitics, national security policy, economics, trade, capital flows, demographics, technological developments, political and social trends, and financial market dynamics)
- Strong skills in both qualitative and quantitative analysis
- An interest in investments ranging from stocks and bonds to commodities (personal investment experience is preferred)
- An entrepreneurial attitude and capacity for independent learning
- Exceptional written and oral communications skills, including the ability to write short-to-medium length articles quickly, clearly, and concisely on tight deadlines
- High competence in Microsoft Excel, Word, and PowerPoint
- Familiarity with data analysis software such as Eviews, Macrobond, Haver Analytics, Bloomberg, and FRED is a plus

### **Other qualifications for this position are:**

Bachelor’s degree in finance, economics, international relations, history, or political science. Master’s degree is preferred. Relevant work experience, particularly in intelligence analysis or financial journalism, will be considered in lieu of educational requirements.



The position will report directly to the Chief Market Strategist and work alongside members of the Macro team. The preferred location of this position is in our headquarters in St. Louis, MO, but we would consider a remote position in the Washington, DC, area. Some travel may be required.

**For further information, contact:**

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